

Internal Revenue Service
Director, Exempt Organizations
Rulings and Agreements

Department of the Treasury
P.O. Box 2508
Cincinnati, Ohio 45201

Date: DEC 06 2006

The Lyndon Baines Johnson Foundation
c/o Brian W Crozier
Brorby, Crozier & Dobie, PC
111 Congress Ave, Ste 2250
Austin, TX 78705

Employer Identification Number:
74-1774063
Person to Contact - ID#:
Sirijun Mayi - #31-07372
Contact Telephone Number:
877-829-5500 Phone
Public Charity Status:
170(b)(1)(A)(vi)

Dear Applicant:

Our letter dated August 4, 1970 stated that you were exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code and classified as a public charity under section 509(a)(3) of the Code.

Based on the information you submitted, we have modified your public charity status to the Code section listed in the heading of this letter. Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

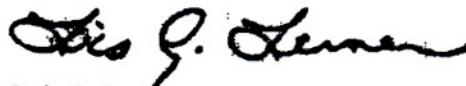
Publication 557, Tax-Exempt Status for Your Organization, provides detailed information about your rights and responsibilities as an exempt organization. You may request a copy by calling the toll-free number for forms, 800-829-3676. Information is also available on our Internet Web Site at www.irs.gov.

We have sent a copy of this letter to your representative as indicated in your power of attorney.

Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

If you have any questions, please call our toll free number shown in the heading of this letter.

Sincerely,



Lois G. Lerner
Director, Exempt Organizations
Rulings and Agreements

Address any reply to: 300 E. 8th St., Austin, Tex. 78701

Department of the Treasury

District Director

Internal Revenue Service

Date:

In reply refer to:

July 30, 1973

A:FA:EO:GAB:vg



▷ The Lyndon Baines Johnson Foundation
Formerly: HEC Public Affairs
Foundation
P. O. Box 1011
Austin, Texas 78767

Gentlemen:

Thank you for submitting the conformed copy of the amendment to your Articles of Incorporation effecting your change in name.

The change does not adversely affect your exempt status and the exemption letter issued to you on August 4, 1970, holding you to be exempt from Federal income tax as an organization described in section 501(c)(3) of the Internal Revenue Code continues in effect and is applicable to you under your present name. Also, your classification as an organization that is not a private foundation as defined in section 509(a) of the Code remains unchanged.

Please let us know about any future changes in your character, purpose, method of operation, name or address. This is a requirement for retaining your exempt status.

Thank you for your cooperation.

Sincerely,

A handwritten signature in dark ink, appearing to read "R. S. Rosfeld". The signature is written in a cursive style with a large initial "R".

R. S. Rosfeld
Acting District Director

Internal

August 4, 1970
AUS-EO-70-723

A:FA:EO:GAB

H. E. C. Public Affairs Foundation
c/o Frank C. Erwin, Jr.
900 Brown Building
Austin, Texas 78701

Gentlemen:

Based on the information supplied, we have concluded that your organization is exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code, and that it is not a private foundation as defined in Section 509(a). This determination assumes the organization's operations will be as stated in the exemption application.

Any changes in the organization's character or purposes must be reported immediately to us for consideration of their effect upon its exempt status. You must also report any change in the organization's name or address.

You are required to file the annual information return, Form 990-A. For each subsequent year, please refer to the instructions accompanying the Form 990-A for that particular year to determine whether you are required to file. If filing is required, you must file Form 990-A by the fifteenth day of the fifth month after the end of your annual accounting period.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under Section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T. In this letter we are not determining whether any of your present or proposed activities are an unrelated trade of business as defined in Section 513 of the Code.

Contributions made to you are deductible by donors, as provided in Section 170 of the Code. Bequests, legacies, devises, transfers or gifts to or for your use are deductible for Federal estate and gift tax purposes under the provisions of Section 2055, 2106, and 2522 of the Code.

H.E.C. Public Affairs Foundation

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You are not liable for Federal Unemployment Taxes. You are liable for Social Security taxes only if you have filed Waiver of Exemption Certificates as provided in the Federal Insurance Contributions Act.

Sincerely,



R. L. PHINNEY
District Director

cc: Carolyn E. Agger
1229 - 19th Street, N.W.
Washington, D. C. 20036